

MyIntelligence: Collaborate With Your Spreadsheet Data!

Background:

- > 90% of decision making data resides in spreadsheets
- Users spend 10-15 hours per week in "spreadsheet" mode
- Sharing is done by sending attachments
- "Multiple versions of the Truth" is often the reality
- Information is dispersed in multiple spreadsheets

Challenges:

- Spreadsheets are error prone, as they are not updated centrally
- Hours spent locating and correcting incorrect formulas
- Hours spent updating and consolidating
- Difficultly in joining/appending spreadsheets
- Excel is not a mobile solution
- Lack of Collaboration: data is confined to a desktop
- Lack of access control, enterprise backup

MyIntelligence: Liberates data from islands of spreadsheets and seemlessly integrates it with a full function business intelligence platform. Users can easily generate different views of the data, create reports, apply dimensional analysis and build personalized dashboards. Spreadsheets can be joined or "appended" so history can be tracked and trended over time. Perhaps more importantly, users can collaborate, sharing spreadsheet data in the form of reports, analytics and visualizations.



Budgets
Forecasts
Sales Reports
Compensation
Inventory Movement....
Financial Plans...

Quickbooks Salesforce Ms Dynamics Custom Apps... Variance Analysis
Period Comparisons
Historical Tracking and Trending
Personal Dashboards...





Features:

Easy Excel Upload – directly into CarbonBI
Automatic generation of reporting topics
Drag and drop report creation
Drag and drop dashboard creation
Consistent machine generated
formulas/macros
Ability to load/refresh spreadsheets
Ability to share spreadsheets
Mobile enabled – no additional setup
No hardware or software setup required

Value:

Full function reporting and analysis

Ease of use

Flexible reporting and drilling

Personalized Visualizations

Eliminate errors and time spent finding and

correcting errors

Historical trending, easy consolidations

Collaboration – one version of the truth

Freedom from laptops and desktops

Low cost, easy set up

Mashboards



Analytics - Ad Hoc & Operational Report Viewer





CarbonBI Platform

